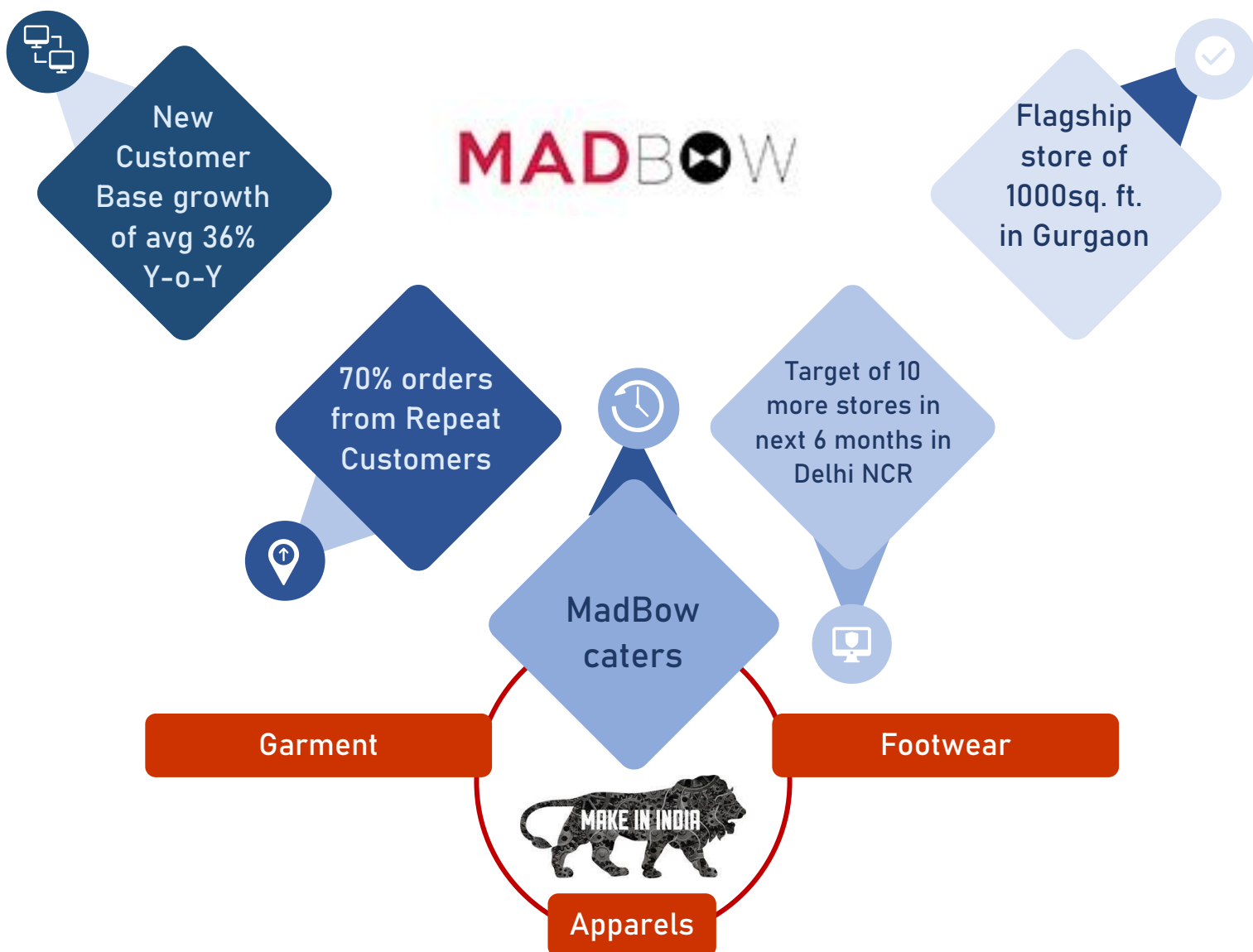


MADBOW VENTURES LTD.

Research Report

OVERVIEW



BRANDS

MADBOW

streetstyle
STALK

SLAYXO

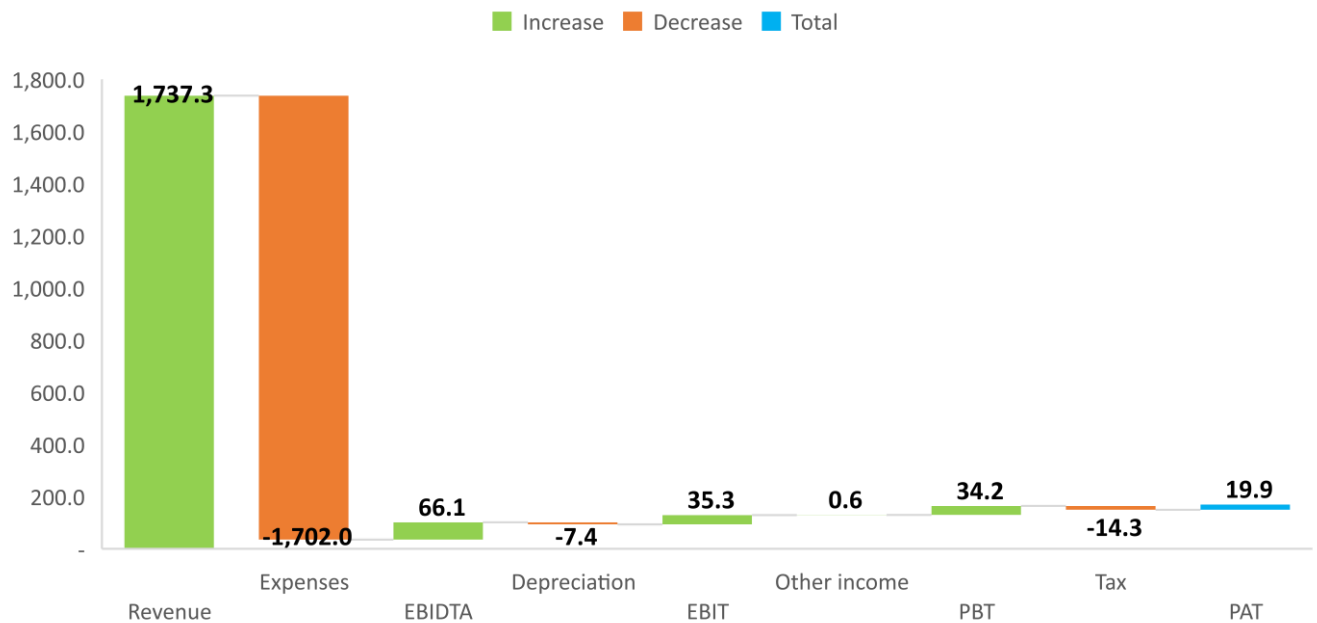
stalkbae

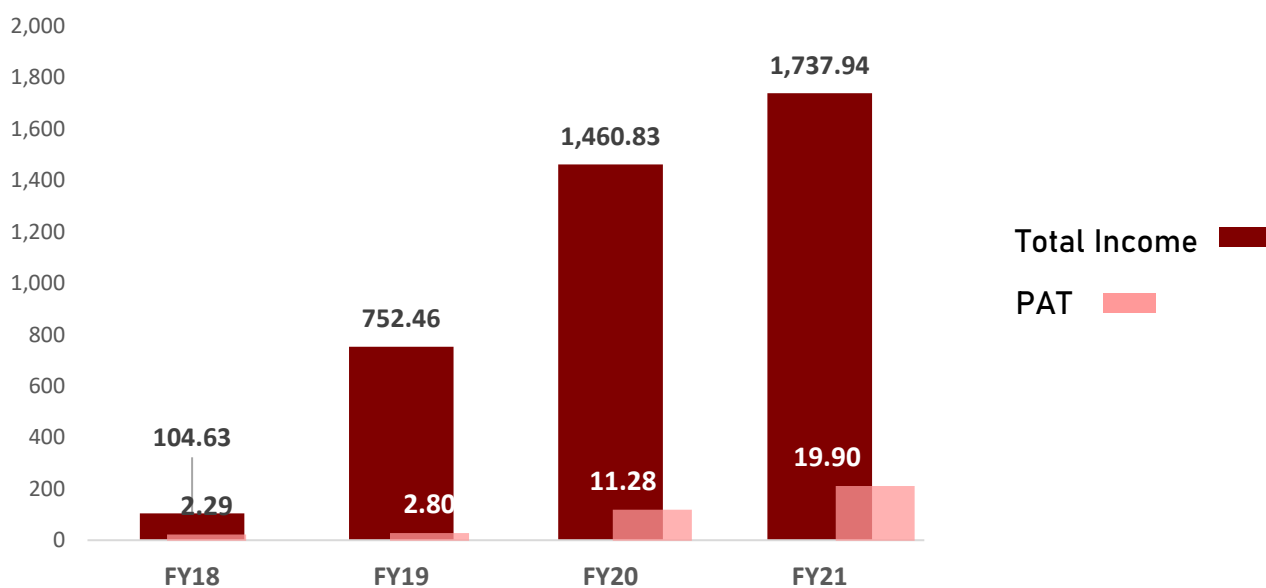
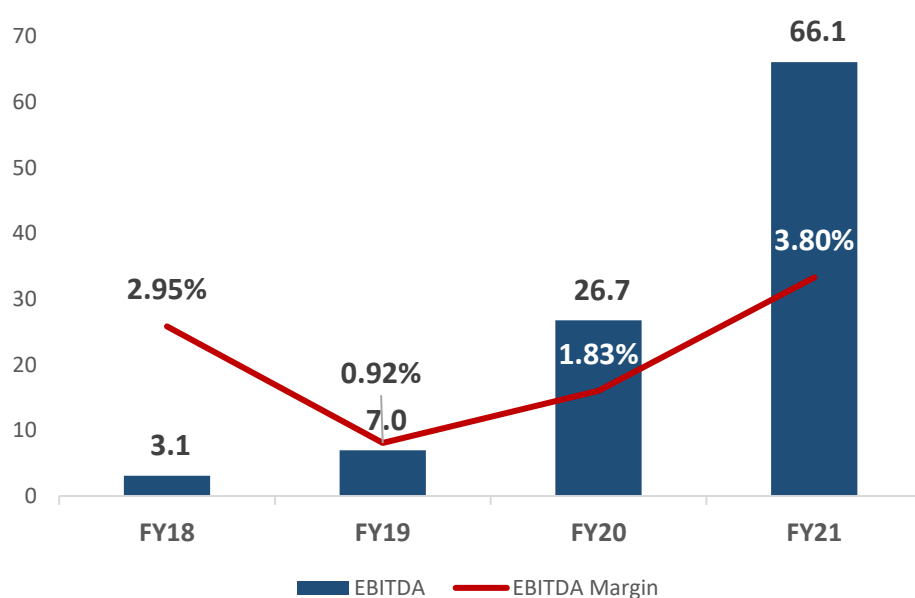
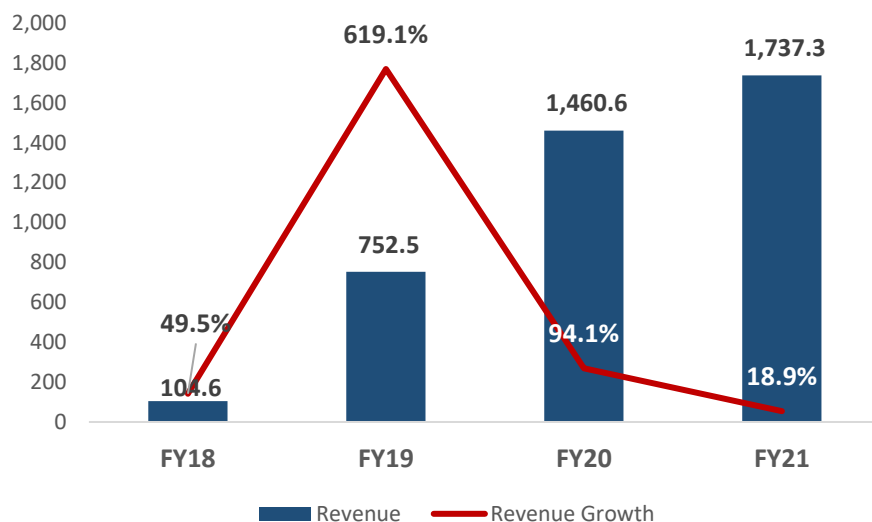
SLAYDEAL

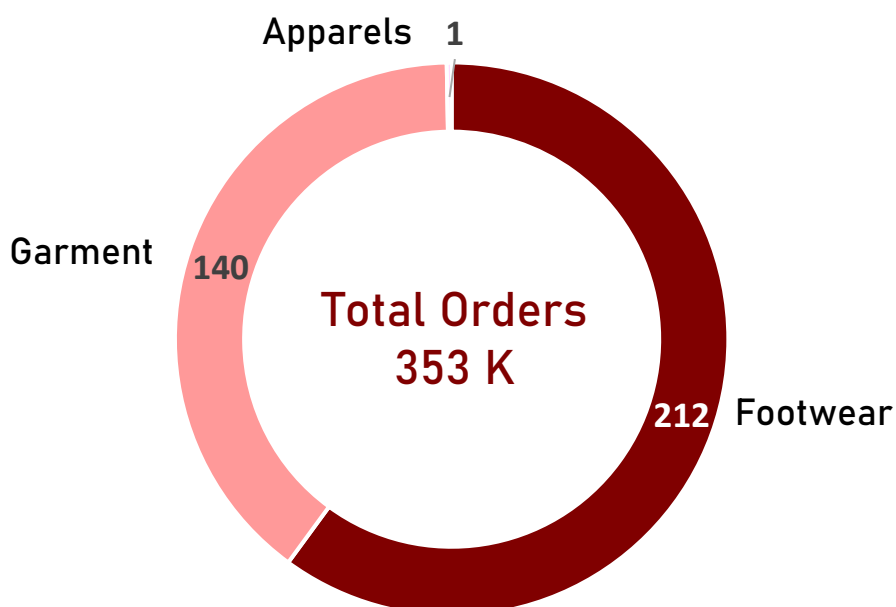
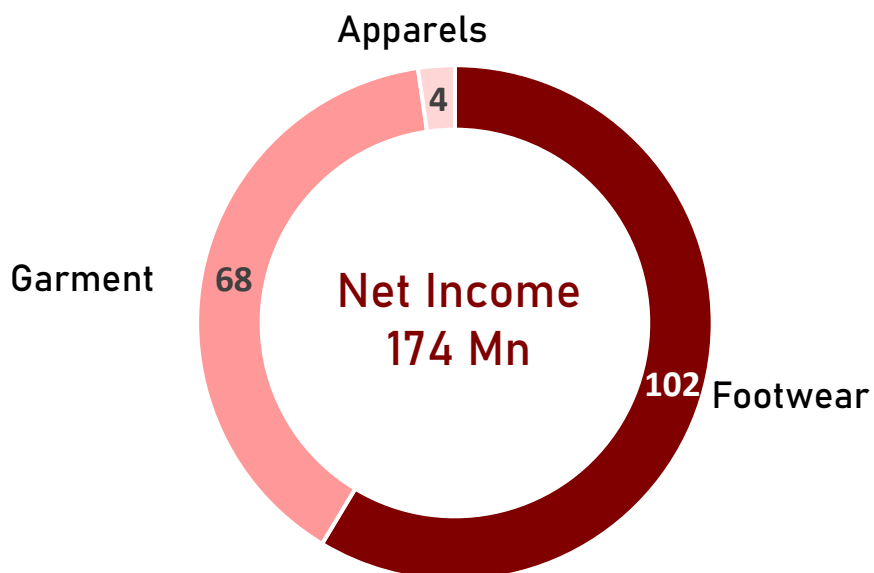
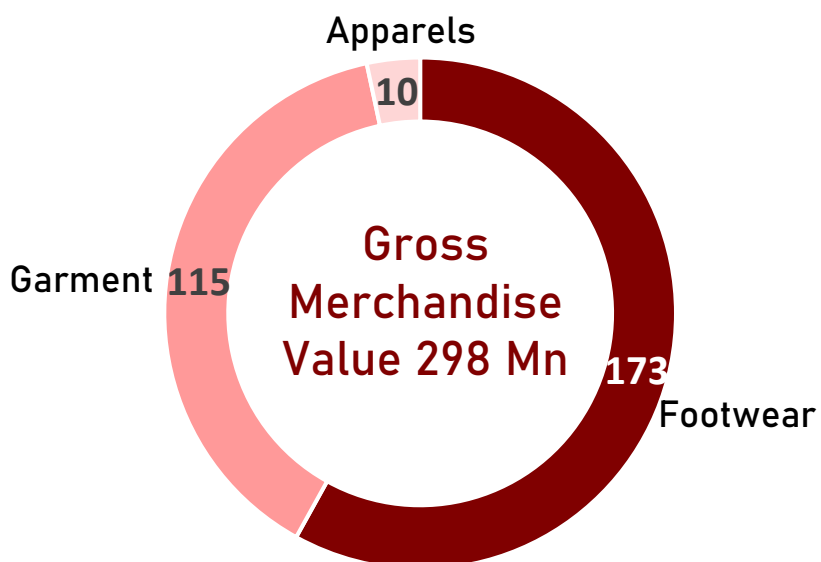
FINANCIAL ANALYSIS

FINANCIAL

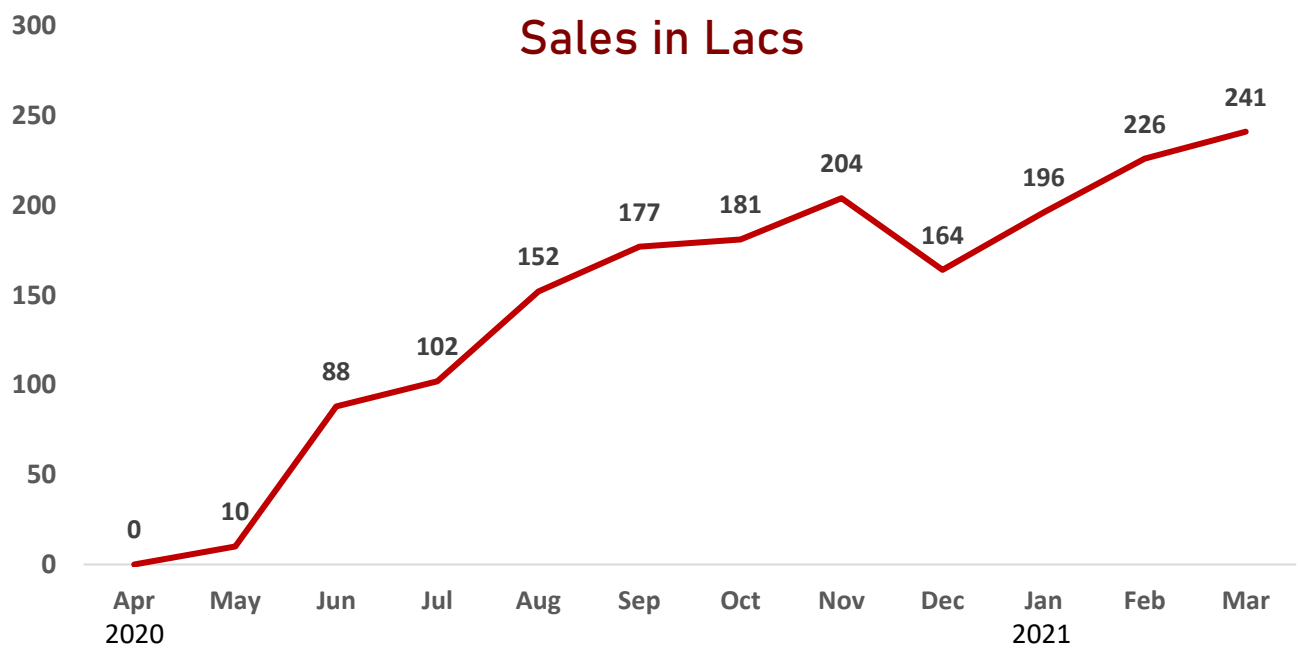
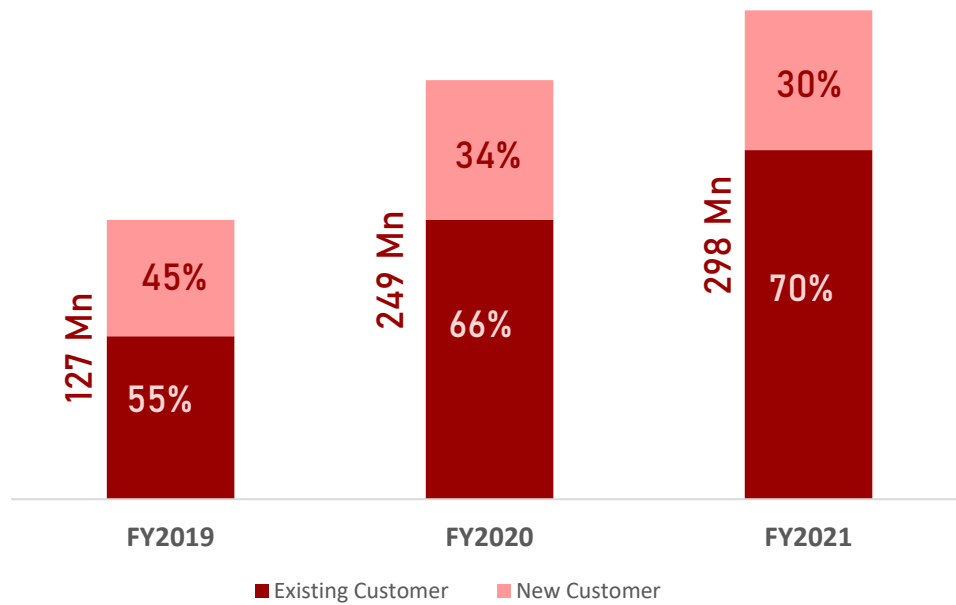
(Figures in Lacs)







Contribution to Gross Merchandise Value



VALUATION

<i>Year to March</i>	<i>FY21</i>
<i>P/E</i>	12.28
<i>EPS</i>	4.23
<i>Y-o-Y growth (%)</i>	18.9
<i>Debt/Equity</i>	6.99
<i>Debt/EBIDTA</i>	8.81
<i>Book Value</i>	83,26,858.07
<i>Book Value per share</i>	17.72

RATIO

<i>Year to March</i>	<i>FY21</i>
<i>RoAE (%)</i>	3,321.79
<i>RoACE (%)</i>	67.53
<i>Current Ratio</i>	1.31
<i>Debt/Equity</i>	6.99
<i>Debt/EBIDTA</i>	8.81



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